Licensing Coaching Guide: Series 63 Exam

Additional Resources:

STC Customer Service:

offsite_training@newyorklife.com

1-800-STC-1223 (8am-7pm ET)

NYL Questions?:

Instructor Hotline: 1-800-782-3926

Securities Instructor Support Email: instructors@stcusa.com

STC Live Class Schedule

YÖRK

SERIES 63 EXAM OVERVIEW:

Total Questions: 65 Test Duration: 1.25 hrs Passing score: 72%

Total Study time: 24-30 hrs (2-3 weeks)

- 7 On-demand Lectures: 4 hrs
- 7 Chapter Quizzes: 381 questions (20/Quiz)
- 6 Progress Exams: 90 questions (15/Exam)
- 7 Final Exams: 455 total questions (65/Exam)
- 4 Supplemental Exams: 260 total questions (65/Exam)
- 2 Greenlight Exams: 130 total questions (65/Exam)
- 484 Flashcards

STUDY STEPS — WEEKLY BREAKDOWN:

Follow the Study Plan below:

After week 1 you should complete two of the Final Exams.

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Week	Total On-demand Lectures	Total Chapter Quizzes	Total Progress Exams	Final Exams
1	7	7	6	2
2	7	7	6	7
3	7	7	6	7

A. On-Demand Lectures: Watch Recommended lectures per week.

• Use these as your primary resource for foundational knowledge.

B. Chapter Quizzes: Take Recommended Quizzes per week.

- If your score is 65% or lower, rewatch the corresponding On-Demand lecture/review study manual and retake the Quiz.
- If improvement is still not evident, use the study manual to reinforce your understanding.
- C. Progress Exams: After completing necessary chapters Quizzes, take recommended progress exams each week.
 - If your score is 65% or lower, revisit the chapters, rewatch lectures, and retake Quizzes before moving on.
- D. Final Exams: After completing all chapter Quizzes and progress exams, start working through the final exams.
 - If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you've completed all final exams).
- E. Greenlight Exams (can be found under Progress Exams): 2 days before the S63 Exam, take 2 Greenlight exams.
- If your score is 70% or lower, consider postponing your exam and repeat process. Should you feel the need to postpone your exam, please contact your field manager.

	Monday	Tuesday	Wednesday	Thursday	Friday
Week 1	Intro Call to Series 63 Complete Chapters 1 & 2 Watch on-demand Chapter 1 (24 min) Complete Chapter 1 Quiz (20 questions) Watch on-demand Chapter 2 (42 min) Complete Chapter 2 Quiz (20 questions) If score is 65% or lower, review the ebook and repeat Quiz until score is above 65% Complete Progress Exam 1A and 1B (30 min)	Complete Chapters 3 & 4 Watch on-demand Chapter 3 (1 hr) Complete Chapter 3 Quiz (20 questions) Watch on-demand Chapter 4 (56 min) Complete Chapter 4 Quiz (20 questions) If score is 65% or lower, review the ebook and repeat Quiz until score is above 65%	Complete Chapters 5 & 6 Watch on-demand Chapter 5 (12 min) Complete Chapter 5 Quiz (20 questions) Watch on-demand Chapter 6 (44 min) Complete Chapter 6 Quiz (20 questions) If score is 65% or lower, review the ebook and repeat Quiz until score is above 65% Complete Progress Exam 2A and 2B (30 min)	Complete Chapter 7 Watch on-demand (30 min) Complete Chapter Quiz (20 questions) If score is 65% or lower, review the ebook and repeat Quiz until score is above 65% Complete Progress Exam 3A and 3B (30 min)	Complete Final Exam 1 & 2 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)
Week 2	Complete Final Exam 3 & 4 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)	Complete Greenlight Exam 1 & Final Exam 5 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)	Complete Final Exam 6 & 7 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)	Repeat Final Exam 1 & 2 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)	Repeat Final Exam 3 & 4 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)
Week 3	Repeat Final Exam 5 & 6 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)	Repeat Final Exam 7 (3 hrs) If your score is 65% or lower, review your weak areas, and continue to the next final exam (don't retake same exam until you have completed all final exams)	Complete Greenlight Exam 2 Review all the incorrect answers from Greenlight exam 1 Review Crunch Time Facts (3 hrs)	Review Weakest Chapters per metrics from your my.stcusa.com Dashboard Review Lecture Notes	Review Crunch Time Facts
Week 4			Take Series 63 Exam		